



Onboarding in a Box

The “Secret Sauce” to a Successful Experience

Session Three- Long Term Impact



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“Onboarding in a Box Series” discussed in this presentation is the current version with effective date of October 28, 2021.

The comments today are my own and not necessarily those of Vizo Financial or the Vizo Financial membership.

Engagement Tools

Poll Questions...

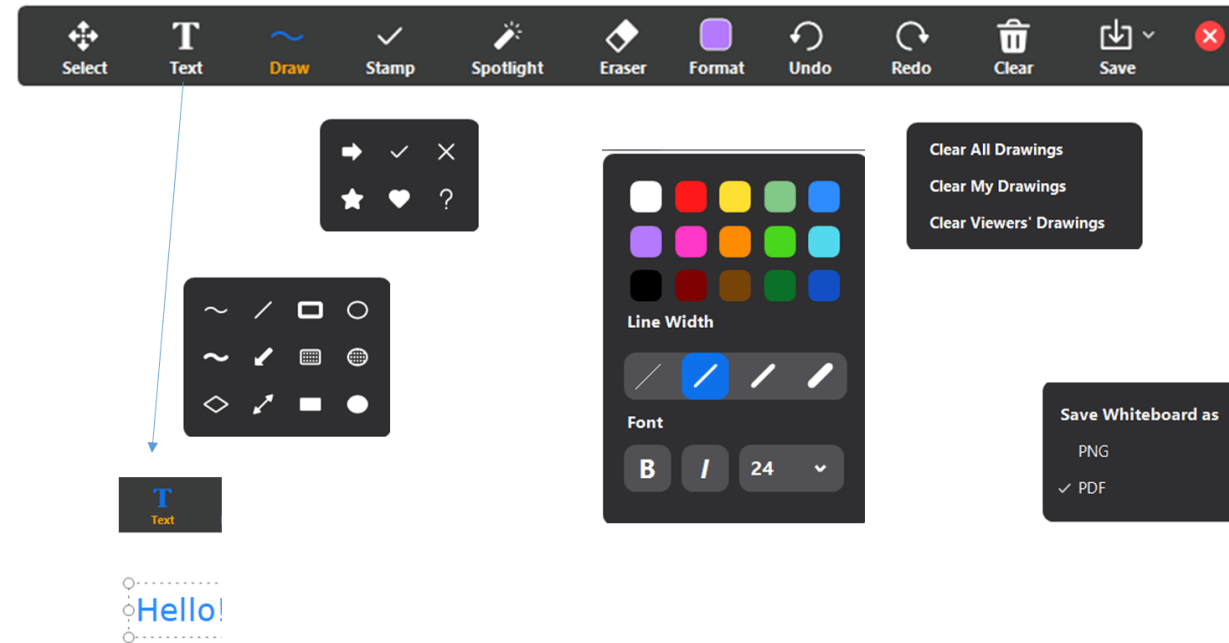
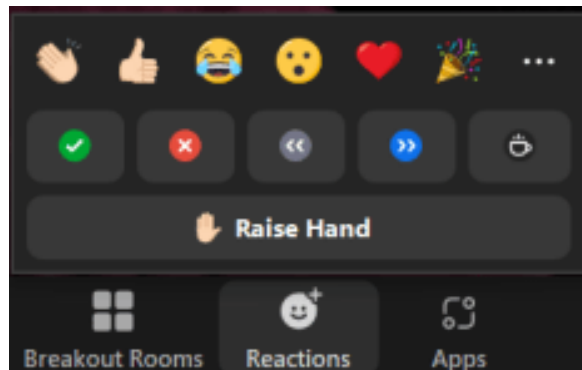
Poll questions will appear on your screen. Select the answer you wish to submit.

Want to chat...

Select the **Chat** button at the bottom of your screen. The chat box will open, ensure **Everyone** is your audience and type in the text field.

Raise your Hand/React...

Select an option from the **Reactions** button at the bottom middle of your screen. To lower your hand, click the Raise Hand button a second time.



Using the Whiteboard...

Select an option from the Annotations bar. To type, click on Text icon, click on the whiteboard and type what you want to say. Click on the text you've just written to submit your answer for all to see.





Les Clef d'Or





Long Term Impact

Continued Success



Performance



Needs

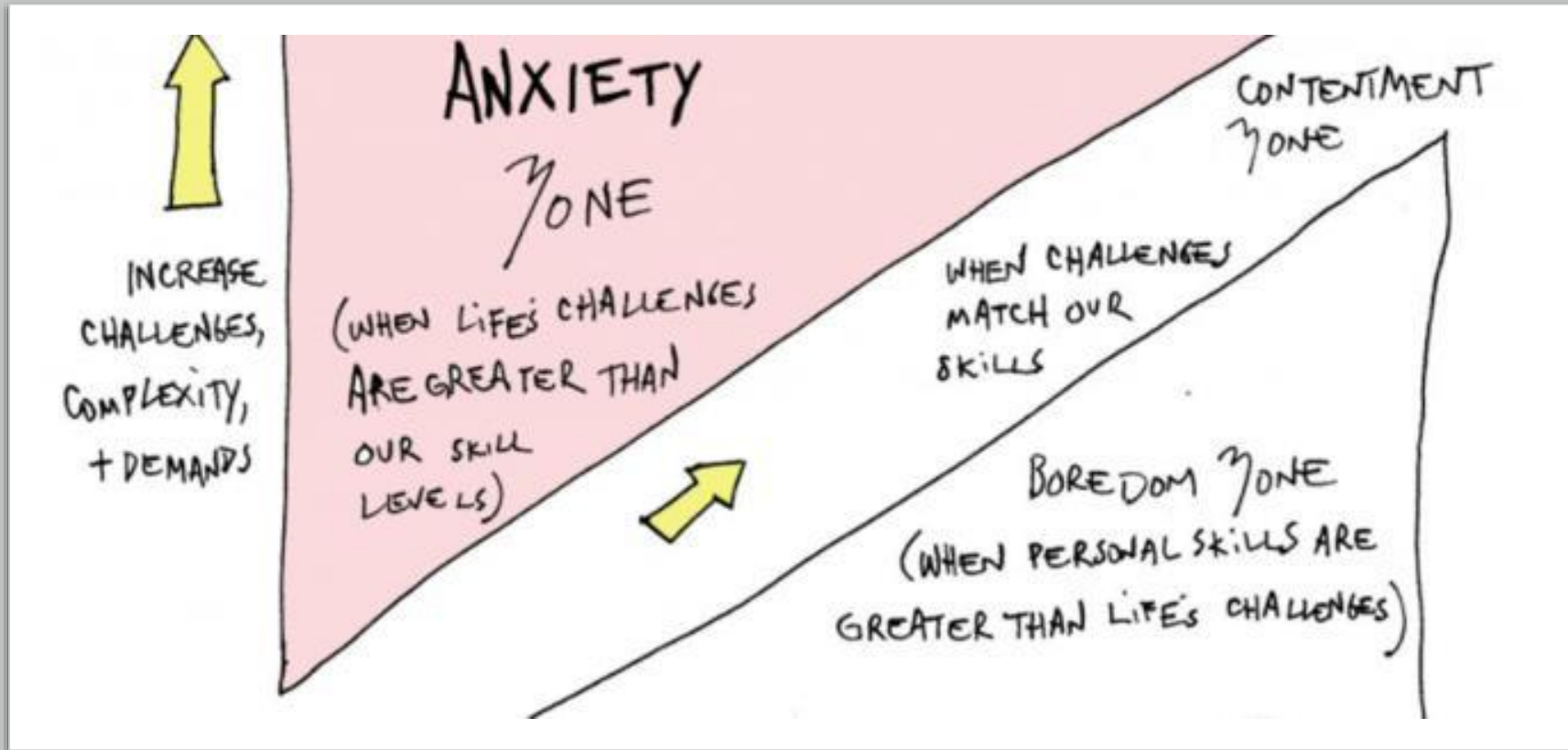


Feedback



Goals





Flow



OUTCOMES

Measurement


- **New Hire Turnover**
- **Exit/Stay Interviews**
- **Budget to Cost**
- **Onboarding Evaluations**

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Virtual Onboarding

- **Hands On**
- **Technical Support**
- **Include Others**

A laptop is open on a wooden desk, displaying a 'WELCOME ABOARD' onboarding screen. The screen has a dark blue header with the text 'WELCOME ABOARD' in white. Below the header is a yellow banner with four icons in house-shaped boxes: a globe, a person, a target, and a gear. The laptop is on a desk with a pen holder, a notebook, and a potted plant in the background.

WELCOME ABOARD



Virtually!

Speaking!

nts Reserved





M.O.M